

# Offshore Wealth Summit

Oct. 19–21, 2022 | Panama City, Panama



# Live and Invest Overseas Conference Exclusive: VIP Access To Every Event... For Life...

## Join One Of Our Highest-Level VIP Memberships: **The All Access Pass.**

As an All Access Pass member, you and a guest can join us as our guests (that is, free) for every conference on our Live and Invest Overseas calendar, now and forever. You'll be guaranteed VIP Attendee status at every event you attend (also free). And you'll have an open invitation to join us for every private reception we host (one more time, at no cost).



## An Exclusive, Limited-Time Offer For Attendees Only...

As a conference attendee, I'd like to extend you an exclusive offer. Right now, and for a limited time only, you can **deduct the full cost you paid to register for your conference registration from the cost of this new, lifetime membership.**

For instance, if you paid, say, \$995 for your conference registration, you'd receive a discount equal to that off the cost of your All Access Pass membership.

**TALK TO OUR STAFF TODAY TO LEARN MORE**



# One Ticket... All Access... For Life...

Because Going Overseas Is An Adventure That Never Ends...

As an All Access Pass Member you enjoy:

1. **Free entry** to any (and every) conference on the Live and Invest Overseas calendar. (Regular attendees pay \$1,095 and more to attend these events, but you won't be asked to pay a cent.)...
2. **Free entry** for a guest at every conference, too...
3. **VIP status**, so you'll be invited to participate in private sessions and receptions reserved for elite guests where you'll have access to special opportunities...
4. **Every Home Conference Kit**, so that you'll have access to the complete set of recordings for every conference that you cannot attend in person, so you never miss out. (These packages sell for as much as \$500 on the Live And Invest Overseas online store. Again, you won't pay a thing and will receive every Home Conference Kit for life.)...

The **All Access Pass** is \$5,750. You have the option of a payment plan as follows: **\$2,750** at the time of registration, then \$250 per month billed each month for each of the 12 months to follow. Or you can pay in full and **save \$250**.

All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass

## An Exclusive, Limited-Time Offer For Attendees Only...

All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass All Access Pass

As a conference attendee, **you can deduct the full amount you paid toward your conference registration from the cost of this new, lifetime membership.**

Talk To Our Staff And Become An **All Access Pass** Member Today!



## UPCOMING LIVE AND INVEST OVERSEAS CONFERENCES

Live and Invest Overseas Conferences are the best way to consider the best options for your new life overseas. Our live events introduce you not only to our key overseas experts for each country including attorneys, insurance providers, bankers, real estate professionals, tax advisors, residency consultants, and more, but also to expats and friends who've already launched new lives in the world's top havens...and who can tell you, from firsthand experience, of the advantages and the disadvantages, the pluses and the minuses, the distresses and the delights...and why they've never looked back!

Whether you're considering a new life on the shores of Belize, in Portugal's Algarve region, or in Medellín, Colombia, the City of Eternal Spring...or you're looking to diversify your portfolio with an overseas property purchase or to protect your assets by taking them offshore, we promise you this: Our far-flung global experts have the answers, the experience, the judgment, and the real-world advice you need to make every lifestyle, retirement, and investment dream you have come true.

### **Talk To Our Staff To Learn More!**



# SAVE THE DATE

Live And Invest In Europe Conference  
November 15-18, 2022, Virtual  
*Register Today To Secure a Seat!*

Access Ceara, Brazil Workshop  
December 7, 2022, Virtual  
*Pre-Register Today To Secure a Seat!*

Live And Invest In Belize Conference  
January 18-20, 2023, Belize City, Belize  
*Register Today To Secure a Seat!*

Live And Invest In Panama Conference  
February 15-17, 2023, Panama City, Panama  
*Register Today To Secure a Seat!*

Live And Invest In Cyprus Conference  
March 8-10, 2023, Virtual  
*Pre-Register Today To Secure a Seat!*

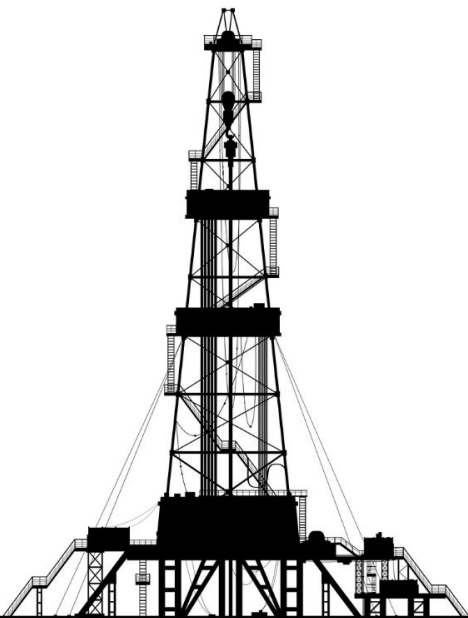
Talk To Our Staff And **Register Today!**



# ROYALE ENERGY

## Build a Monthly Income Stream Using Your 2022 Federal and State Tax Dollars

- Investment is 100% Tax Deductible for 2022 Against All Active Income
- Accomplish a Roth IRA Conversion or a Required Minimum Distribution Without the Tax Liability
- Monthly Income
- Invest Alongside a Public Company that has a Proven Record of Success
- Turnkey Oil and Natural Gas Drilling Investments Available to Accredited Investors
- Direct Working Interest Ownership, No K-1's



### *For More Information*

Call or Email: **Don Hosmer** at  
[don@royl.com](mailto:don@royl.com) ~ (619) 843-7144

or

**Royale Energy, Inc.** at  
[ir@royl.com](mailto:ir@royl.com) ~ (800) 447-8505

Royale Energy  
1870 Cordell Ct., Suite 210  
El Cajon, CA 92020  
(619) 383-6600 [www.ROYL.com](http://www.ROYL.com)

# Offshore Wealth Summit

October 19-21, 2022 Panama City, Panama



## Congratulations And Welcome!

---

Dear Offshore Wealth Summit Attendee,

It's time to defend what's rightfully yours.

To enjoy more of your earnings day to day (and lose less to the taxman).

To prevent future hits to your nest egg (so you get to enjoy the prosperous retirement you deserve).

To protect your assets for your future (and for your family).

By using the only sensible course of action that remains (one that can save you thousands of dollars every year while building a legacy for you and your heirs).

It's time to go offshore, to take control of your financial future. You have many good options available to you for minimizing your tax burden each year, for protecting your assets, and for safe-guarding your wealth.

That's why we're convened here in Panama City. Over the coming three days, we'll explore, with the help of top experts from key jurisdictions, your best opportunities for taking your money and yourself offshore safely, compliantly, and confidently.

All speakers joining us for this important event are available for private consultations. If you would like help scheduling a meeting with anyone on our program or in our Exhibition Hall, please don't hesitate to speak up. The Conference Team will be available throughout the event and happy to help you connect with particular advisors.

I look forward to it.

Here's to a productive three days.

A handwritten signature in dark ink, appearing to read 'Lief Simon', written in a cursive style.

**Lief Simon**

Live and Invest Overseas

# Offshore Wealth Summit

October 19-21, 2022 Panama City, Panama



## Welcome!

---

Dear Offshore Wealth Summit Attendee,

Welcome to the Offshore Wealth Summit. We appreciate and look forward to this chance to help you consider your best options for retirement, starting a new life, investing, and for doing business in this country.

Here is some important information that will help you to get the most out of the time we're spending together this week:

### **Evaluation Forms**

I'd like to ask that you complete the Evaluation Forms handed out at the beginning of the conference as we progress through the program. If you wait until the end of the conference to record your feedback, you may forget important comments. Your feedback is very valuable to us and is much appreciated, as it helps us improve our future programs.

You can hand in your completed Evaluation Forms to any Live and Invest Overseas staff member at the end of the conference. Be sure to include your name on your completed form so you can be included in the prize drawing—your Evaluation Form is your entry.

### **Welcome Cocktail Reception**

On Wednesday, October 19, you are invited to join us for a Welcome Cocktail Party, sponsored by International Coin Alliance at the Salón Miramar of the InterContinental Miramar Hotel. This event, open to all attendees and speakers, will be held from 6:45 p.m. to 8:15 p.m., following the final presentation of the day. This is an excellent opportunity to speak with presenters, exhibitors, and fellow conference attendees.

### **Cell Phones, Blackberrys, Pagers, iPhones, Etc.**

Please switch off your cell phone, Blackberry, pager, and iPhone during all presentations. You will be able to check messages and return calls during the scheduled breaks. However, again, during the presentations, we ask that you respect your fellow attendees and the speakers by turning off anything that rings or jingles.



# Offshore Wealth Summit

October 19-21, 2022 Panama City, Panama



## Exhibition Hall

Our Exhibit Hall, located in the Salón Bahía, will be open throughout the conference. This is a good place to look for any speaker you're interested in talking to one-on-one or with whom you'd like to schedule a private appointment.

Remember, the speakers and staff are at your disposal and happy to spend time with you. Don't be shy. You came with questions. They came to answer them.

## Finally, Very Important

You'll find me, along with other Live and Invest Overseas staff members, at the Conference Registration Table or in the meeting room throughout the three days of our event.

Please don't hesitate to seek us out if you have questions, requests, or comments.

Here's to new ideas, new opportunities, and new friends. I'm looking forward to it!

Sincerely,

A handwritten signature in black ink that reads "Alessandra S." followed by a vertical line.

**Alessandra Sandoya**  
Conference Manager  
Live and Invest Overseas



# THE BEST KEPT SECRET IN ALTERNATIVE INVESTMENTS

WITH CARRIE ORME

**BE SURE TO STOP BY OUR  
BOOTH FOR YOUR FREE GIFT  
AND REGISTER  
FOR OUR HUGE GIVEAWAY!**



**PRIVATE TRANSACTION**



**TRANSFERABLE**



**PORTABLE**



**LIVESTREAMERS - CALL NOW FOR YOUR FREE GIFT  
& REGISTER FOR OUR HUGE GIVEAWAY!!**

INTERNATIONAL COIN ALLIANCE

WWW.INTERNATIONALCOINALLIANCE.COM 833-342-5422

# Offshore Wealth Summit

Oct. 19-21, 2022

Panama City, Panama



**Wednesday, Oct. 19, 2022**

Registration And General Sessions — Emcee: Lief Simon

**6:30 AM – 10:30 AM**

**Breakfast Buffet (For Hotel Guests)**

Bay View Restaurant

**7:30 AM – 8:30 AM**

**Conference Registration**

Collect Your Name Badge and Welcome Pack

Outside Marina Grand Salón

**8:30 AM – 6:35 PM**

**Exhibition Hall Open**

Salón Bahía

**8:30 AM – 9:00 AM**

**Creating Your Freedom Plan**

Lief Simon, Live And Invest Overseas

Marina Grand Salón

**9:00 AM – 10:00 AM**

**Plan B—How To Survive Our Age**

Kathleen Peddicord with Lief Simon, João Gil Figueira,  
David Payne, and Carl Linder

Marina Grand Salón

**10:00 AM – 10:30 AM (Virtual)**

**Northern Cyprus As A Plan B Destination—**

**Buy Property And Get Residency**

Dengiz KürŞat, Avertiss Real Estate Ltd.

Marina Grand Salón

**10:30 AM – 11:00 AM**

**Networking Break**

Salón Bahía

**11:00 AM – 11:35 AM (Virtual)**

**Cash In On Growing Truffle Demand 16% To 20%  
Returns For 30 Years**

Graeme Henderson, Truffle Farms Europe Ltd.

Marina Grand Salón

**11:35 AM – 12:35 PM**

**Workshop I—Residency**

Kathleen Peddicord with Lief Simon, João Gil Figueira,  
Roberto Guardia, and Juan Darío Gutiérrez

Marina Grand Salón

**12:35 PM – 1:05 PM**

**Your Best Bets For A Residency Visa In Colombia**

Juan Darío Gutiérrez, Gutierrez Group

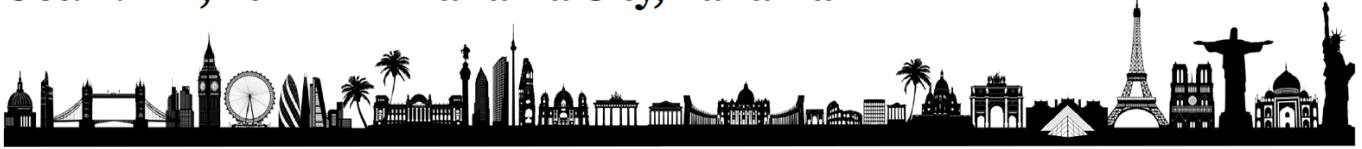
Marina Grand Salón

- Please remember that this is a private event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

# Offshore Wealth Summit

Oct. 19-21, 2022

Panama City, Panama



**Wednesday, Oct. 19, 2022**

General Sessions — Emcee: Lief Simon

**1:05 PM – 2:35 PM**

**LUNCH**

**2:35 PM – 3:20 PM** (Virtual)

**Building A Monthly Income Stream Using Dollars  
You Would Otherwise Pay Out To Federal And State  
Income Taxes**

Don Hosmer, Royale Energy, Inc.

Marina Grand Salón

**3:20 PM – 4:20 PM**

**Workshop II—Structures**

Kathleen Peddicord with Lief Simon, João Gil Figueira,  
Carl Linder, and David Payne

Marina Grand Salón

**4:20 PM – 5:05 PM**

**The Top 10 Things Everyone Must Know When Buying  
Property Overseas**

Mike Cobb, ECI Development

Marina Grand Salón

**5:05 PM – 5:35 PM**

**Networking Break**

Salón Bahía

**5:35 PM – 6:05 PM**

**Portugal—A Safe Haven And Back-Up Plan**

João Gil Figueira, Gil Figueira & Devillet Lima Advogados

Marina Grand Salón

**6:05 PM – 6:35 PM**

**International Family Trusts—A Global Perspective On  
Current Affairs**

Carl Linder, Greenspoon Marder LLP

Marina Grand Salón

**6:45 PM – 8:15 PM**

**WELCOME COCKTAIL PARTY**

Sponsored by



Salón Miramar, The InterContinental Miramar Hotel

- Please remember that this is a private event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

# Offshore Wealth Summit

Oct. 19-21, 2022

Panama City, Panama



**Thursday, Oct. 20, 2022**

General Sessions — Emcee: Lief Simon

**6:30 AM – 10:30 AM**

**Breakfast Buffet (For Hotel Guests)**

Bay View Restaurant

**8:30 AM – 6:30 PM**

**Exhibition Hall Open**

Salón Bahía

Salón Bahía

**8:30 AM – 9:05 AM (Virtual)**

**Earn A 451% ROI With Your Own Japanese**

**Cucumber Greenhouse**

Stuart Prentice, Midas Agriculture

Marina Grand Salón

**10:50 AM – 11:20 AM**

**Networking Break**

**11:20 AM – 11:55 AM (Virtual)**

**Own A Parcel Of Almond Farmland In Spain—A Safe  
And Diversified Profit Plan With 12%+ Net Returns**

Antonela Ferrari, Agro Invest Spain

Marina Grand Salón

**9:05 AM – 10:05 AM**

**Workshop III—Estate Planning, Probate, And Wills**

Kathleen Peddicord with Lief Simon, João Gil Figueira,

Carl Linder, and Juan Darío Gutiérrez

Marina Grand Salón

**11:55 AM – 12:25 PM**

**Protecting And Preserving Assets—What Structures  
May Be Right For You**

Carl Linder, Greenspoon Marder LLP

Marina Grand Salón

**10:05 AM – 10:50 AM**

**The Best-Kept Secret In Alternative Investments**

Carrie Orme, International Coin Alliance

Marina Grand Salón

**12:25 PM – 1:10 PM**

**Investing In Technology For Its Wealth  
Creation Potential**

Zafar Khan, RPost Communications Ltd.

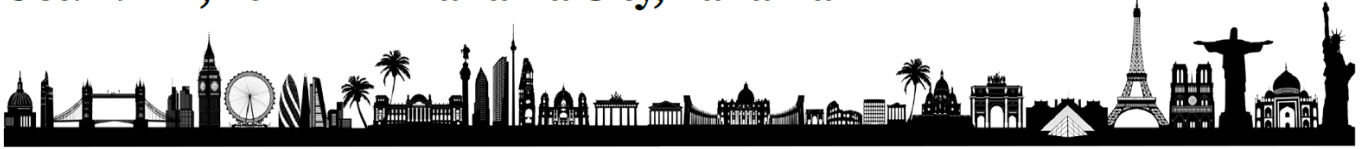
Marina Grand Salón

- Please remember that this is a private event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

# Offshore Wealth Summit

Oct. 19-21, 2022

Panama City, Panama



**Thursday, Oct. 20, 2022**

General Sessions — Emcee: Lief Simon

**1:10 PM – 2:40 PM**

**LUNCH**

**2:40 PM – 3:40 PM**

**Workshop IV—Taxes**

Kathleen Peddicord with Lief Simon, João Gil Figueira,  
and Thomas Rowley

Marina Grand Salón

**3:40 PM – 4:10 PM**

**Accessible Swiss Wealth Management For Americans**

Jamie Vrijhof, WHVP

Marina Grand Salón

**4:10 PM – 4:40 PM**

**Should You Be Invested In Crypto? Understanding The  
Rise Of Crypto Currencies**

João Gil Figueira, Gil Figueira & Devillet Lima Advogados

Marina Grand Salón

**4:40 PM – 5:10 PM**

**Networking Break**

Salón Bahía

**5:10 PM – 5:30 PM** (Pre-recorded)

**The Advantages Of A Live And Invest Overseas  
Premium Membership**

Kat Kalashian, Live And Invest Overseas

Marina Grand Salón

**5:30 PM – 6:00 PM**

**Five Top Jurisdictions For Your Offshore Structures**

David Payne, Bolder Group

Marina Grand Salón

**6:00 PM – 6:30 PM**

**The Port Of Entry For Your Investments In Colombia**

Katerin Correa Gutiérrez, Alianza

Marina Grand Salón

- Please remember that this is a private event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

# Offshore Wealth Summit

Oct. 19-21, 2022

Panama City, Panama



**Friday, Oct. 21, 2022**

General Sessions — Emcee: Lief Simon

**6:30 AM – 10:30 AM**

**Breakfast Buffet (For Hotel Guests)**

Bay View Restaurant

**8:30 AM – 5:40 PM**

**Exhibition Hall Open**

Salón Bahía

**8:30 AM – 9:05 AM (Virtual)**

**Affordable Properties In Montenegro—Enjoy Earning More Than 10% Net ROI**

Alina Pylypenko, API Investment Ltd.

Marina Grand Salón

**9:05 AM – 9:35 AM**

**A 101 On Residency Visas In The Little Isthmus**

Roberto Guardia, Guardia & Co.

Marina Grand Salón

**9:35 AM – 10:35 AM**

**Workshop V—Banking**

Kathleen Peddicord with Lief Simon, Jamie Vrijhof, and David Payne

Marina Grand Salón

**10:35 AM – 11:05 AM**

**Networking Break**

Salón Bahía

**11:05 AM – 11:40 PM (Virtual)**

**Tax Strategies For U.S. Expats And Investors Abroad**

Vincenzo Villamena, Online Taxman

Marina Grand Salón

**11:40 PM – 12:10 PM**

**Corporate Structures For International Investments**

João Gil Figueira, Gil Figueira & Devillet Lima Advogados

Marina Grand Salón

**12:10 PM – 12:40 PM**

**Profit From The Growing Local Middle Class**

Mark Cox, Altos del Coquito

Marina Grand Salón

- Please remember that this is a private event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

# Offshore Wealth Summit

Oct. 19-21, 2022

Panama City, Panama



**Friday, Oct. 21, 2022**

General Sessions — Emcee: Lief Simon

**12:40 PM – 2:10 PM**

**LUNCH**

**2:10 PM – 2:40 PM**

**Creating A Fully Diversified, Profit-Rich,  
Bulletproof Life**

Lief Simon, Live And Invest Overseas

Marina Grand Salón

**2:40 PM – 3:10 PM**

**Storing Your Wealth Offshore—How To Keep Your  
Metals And Other Assets Safe**

Mike Brown, Fort Kobbe Vaults

Marina Grand Salón

**3:10 PM – 3:40 PM**

**Avoiding Expensive Problems**

Thomas Rowley, Ph.D., CPA

Marina Grand Salón

**3:40 PM – 4:10 PM**

**Networking Break**

Salón Bahía

**4:10 PM – 4:40 PM**

**Protect Your Most Important Asset And Achieve  
True Freedom**

Betsy Rosenlund, Hardwoods Unlimited

Marina Grand Salón

**4:40 PM – 5:40 PM**

**Closing Q&A**

Kathleen Peddicord with Lief Simon, João Gil Figueira,  
Jamie Vrijhof, and David Payne

Marina Grand Salón

- Please remember that this is a private event. Non-attendees and unauthorized guests will be asked to leave, so please wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.





## The Retirement Upgrade You've Been Dreaming Of...

There's no need to spend thousands of dollars trying to figure it out on your own when there's an easier, quicker, and cheaper way...

One that provides you with everything you need to seize your own "retirement upgrade" and live an adventure-filled life without compromise.

This is your invitation to become part of a like-minded community of overseas VIPs on the fast track to making their long-held retire-overseas dreams come true.

### Your retirement upgrade comes with a jaw-dropping suite of benefits...

- Access to *Overseas Living Letter's* **monthly webinar** where you'll hear from an expert or expat and have your chance to ask your own question about that month's featured destination.
- Access to the **ENTIRE *Overseas Living Letter* archive.**
- You'll receive an *Overseas Living Letter* issue each month, as well as the annual Overseas Retirement Index each year...
- **Private Rolodex** holding contact details of the trusted experts I currently use across dozens of countries. You'll find in here fully-vetted and proven experts for everything from residency to plumbing...
- **VIP status** within our systems—which includes invitations to our VIP Events.
- A **permanent 20% discount** on every Live and Invest Overseas publication we create.
- **Members-Only Overseas Living Clubhouse Forum...** this is a community of 2,520 current and would-be overseas retirees and expats who are engaged and ready to lend you their opinions, suggestions, and assistance...



**TALK TO OUR STAFF TODAY TO LEARN MORE**





## Forget About Burning Through Your Life Savings For Retirement...

- Annual subscription to your **Overseas Living Letter** (including the annual “Overseas Retirement Index” special issue)...  
**VALUE: US\$36**
- Access to over 105 **Overseas Haven Reports**...  
**VALUE: US\$1,064.65**
- Access to the private **Members-only Overseas Living Clubhouse Forum**...**VALUE: Priceless**
- Monthly Members-only **Live Video Call on a featured destination** of that month’s *Overseas Living Letter* issue...  
**VALUE: US\$1,100**
- Access to **Kathleen’s Private Rolodex**—contact details of trusted experts gathered over three decades of traveling, doing business, living and investing around the world...  
**VALUE: Priceless**
- A standing **20% discount off every Live and Invest Overseas-published product**... **VALUE: Buy more, save more**



That’s a total value of US\$2,200.65 in resources, straight into your hands, over the coming year... plus many more that it’s impossible to put a price-tag on...

The full price of joining Overseas Living Unlimited is US\$199...

But during this Open Enrollment Window, you’ll **pay just US\$149 (for a saving of 25%)**.

### KATHLEEN’S PERSONAL GUARANTEE

Based on my own experience—three decades of living, investing, and doing business overseas—and the expertise of my globally-spread network, my **Overseas Living Unlimited** service offers every resource that you need to help launch your new life overseas.

If within the first 30 days of your membership, you find Overseas Living Unlimited is not for you, just let us know... and we’ll issue you a full refund. No questions asked.

## Get started today. Talk to our staff to become a member.



# Speaker Rolodex

---

## **Mike Brown**

**Operations Manager, Fort Kobbe Vaults**  
www.fortkobbedepository.com  
m.brown@fkmpa.com  
PAN: +507 310 0935

## **Katerin Correa Gutiérrez**

**Asesora de Inversiones, Alianza Valores**  
www.alianzavalores.com.co  
kcorrea@alianza.com.co  
COL: +57 4 5605030 Ext. 3421

## **Luis Da Silva**

**Founder and Director, Spain Senior Living**  
www.spainseniorliving.com  
luis.dasilva@spainseniorliving.com  
USA: +1 305 424 8869  
UK: +44 208 144 7558

## **João Gil Figueira**

**Gil Figueira & Devillet Lima Advogados**  
www.gfdl.legal  
jgf@gfdl.legal

## **Roberto Guardia**

**Founder, Guardia & Co.**  
rig@guaguanco.com.pa  
PAN: +507 393 553

## **Phil Hahn**

**Owner, Developer at Carmelita Gardens**  
www.carmelitagardens.com  
phil.hahn.international@gmail.com  
USA: +1 850 251 7045

## **Mike Cobb**

**CEO, ECI Development**  
www.ecidevelopment.com  
mcobb@ECIdevelopment.com  
USA: +1 703 795 2555

## **Mark Cox**

**Altos del Coquito**  
www.propertiesdirectpanama.com  
mark@pdpanama.com

## **Antonela Ferrari**

**Sales & Marketing Specialist, Agro Invest Spain**  
www.api-group.eu  
a.ferrari@api-group.eu  
TUR : +90 212 343 82 74

## **George Gonzalez, PhD**

**Canadian Tax Specialist**  
gcgcpa@zoho.com  
www.gcgtax.ca

## **Juan Darío Gutiérrez**

**Partner & Chief Legal Officer, Gutierrez Group**  
www.gutierrezgroup.com.co  
jdg@jdglawadvisors.com  
COL: +57 57 4 322 8898

## **Graeme Henderson**

**Commercial Director, Truffle Farms Europe Ltd.**  
www.trufflefarms.com  
graeme@trufflefarms.com  
FRA: +44 (0)131 466 6802

# Speaker Rolodex

---

## **Don Hosmer**

**Co-Founder, Royale Energy Inc.**

[www.royl.com](http://www.royl.com)

[ir@royl.com](mailto:ir@royl.com)

USA: +1 800 447 8505

## **Zafar Khan**

**Chief Executive Officer, RPost Communications**

[www.rpost.com](http://www.rpost.com)

[zkhan@rpost.com](mailto:zkhan@rpost.com)

## **Liz Larroquette**

**Empresas Bern**

[www.empresasbern.com](http://www.empresasbern.com)

[liz@empresasbern.com](mailto:liz@empresasbern.com)

PAN: +507 6981 1717 | USA: +1 214 736 9253

## **Carrie Orme**

**Office Manager and Account Executive,**

**International Coin Alliance**

[icacarrie@gmail.com](mailto:icacarrie@gmail.com)

[www.internationalcoinalliance.com](http://www.internationalcoinalliance.com)

USA: +1 833 342 5422

## **David Payne**

**Managing Director Americas, Bolder Group**

[www.boldergroup.com](http://www.boldergroup.com)

[david.payne@boldergroup.com](mailto:david.payne@boldergroup.com)

## **Alina Pylypenko**

**Investors Relations Manager, Agro Invest**

[Spainalina@apiinvestment.com](mailto:Spainalina@apiinvestment.com)

QAT: +974 3114 7839

## **Natalia Iturbe**

**Lawyer and Partner, Dana Legal Consulting**

[www.danalc.com](http://www.danalc.com)

[natalia@danalc.com](mailto:natalia@danalc.com)

## **Dengiz KürŞat**

**Broker & Negotiator, Avertiss Real Estate Ltd**

[www.avertiss.com](http://www.avertiss.com)

[dengiz@dengizkursat.com](mailto:dengiz@dengizkursat.com)

TUR: 011 90 533 851 2323

## **Carl Linder**

**Co-Chair, International Wealth and Asset Planning Group,**

**Partner Greenspoon Marder LLP**

[www.gmlaw.com](http://www.gmlaw.com)

[Carl.Linder@gmlaw.com](mailto:Carl.Linder@gmlaw.com)

## **John Palumbo**

**Brazil Beachfront Real Estate Developers**

[www.BeachfrontOffers.com](http://www.BeachfrontOffers.com)

[sales@beachfrontoffers.com](mailto:sales@beachfrontoffers.com)

## **Stuart Prentice**

**Sales Director, Midas Agriculture**

[www.midasagriculture.com](http://www.midasagriculture.com) / [www.midasaquaponics.com](http://www.midasaquaponics.com)

[stuart.prentice@midasaquaponics.com](mailto:stuart.prentice@midasaquaponics.com)

## **Betsy Rosenlund**

**Property Consultant, ECI**

**Development/Hardwoods Unlimited**

[www.ecidevelopment.com](http://www.ecidevelopment.com)

[betsy.rosenlund@ecidevelopment.com](mailto:betsy.rosenlund@ecidevelopment.com)

USA: +1 415 250 7798

# Speaker Rolodex

---

## **Eric Roseman**

**President & Chief Investment Officer,  
ENR Asset Management, Inc.**  
eric@enrasset.com  
Toll-Free Tel. 1-877-989-8027

## **Philip James Schlesinger**

**General Manager, The Panama Link  
Philip James Realty Corp.**  
philip@thepanamalink.com  
PAN: +507 6480 0881  
USA: +1 305 209 6044

## **Grace Velastegui**

**Attorney at Law, Grace Nelson Attorneys at Law**  
ecuador@gracenelsonlaw.com  
EC: +593 7 2842225

## **Jamie Vrijhof**

**Global Real Estate Investor and Consultant**  
Managing Partner, WHVP  
jv@whvp.ch  
CHE: +41 44 315 77 77

## **Stanley Bonello**

**Branch Manager, Frank Salt Real Estate Ltd**  
www.franksalt.com.mt  
sbonello@franksalt.com.mt  
USA: +1 356 994 64552

## **Thomas Rowley**

**Principal Consultant, PanUS Consulting**  
tom@panusconsulting.com

## **Andrew Straus**

**Co-Founder & General Partner, Consinfra**  
www.consinfra.com  
astraus@consinfra.com  
USA: +1 302 604 5130 ext. 101

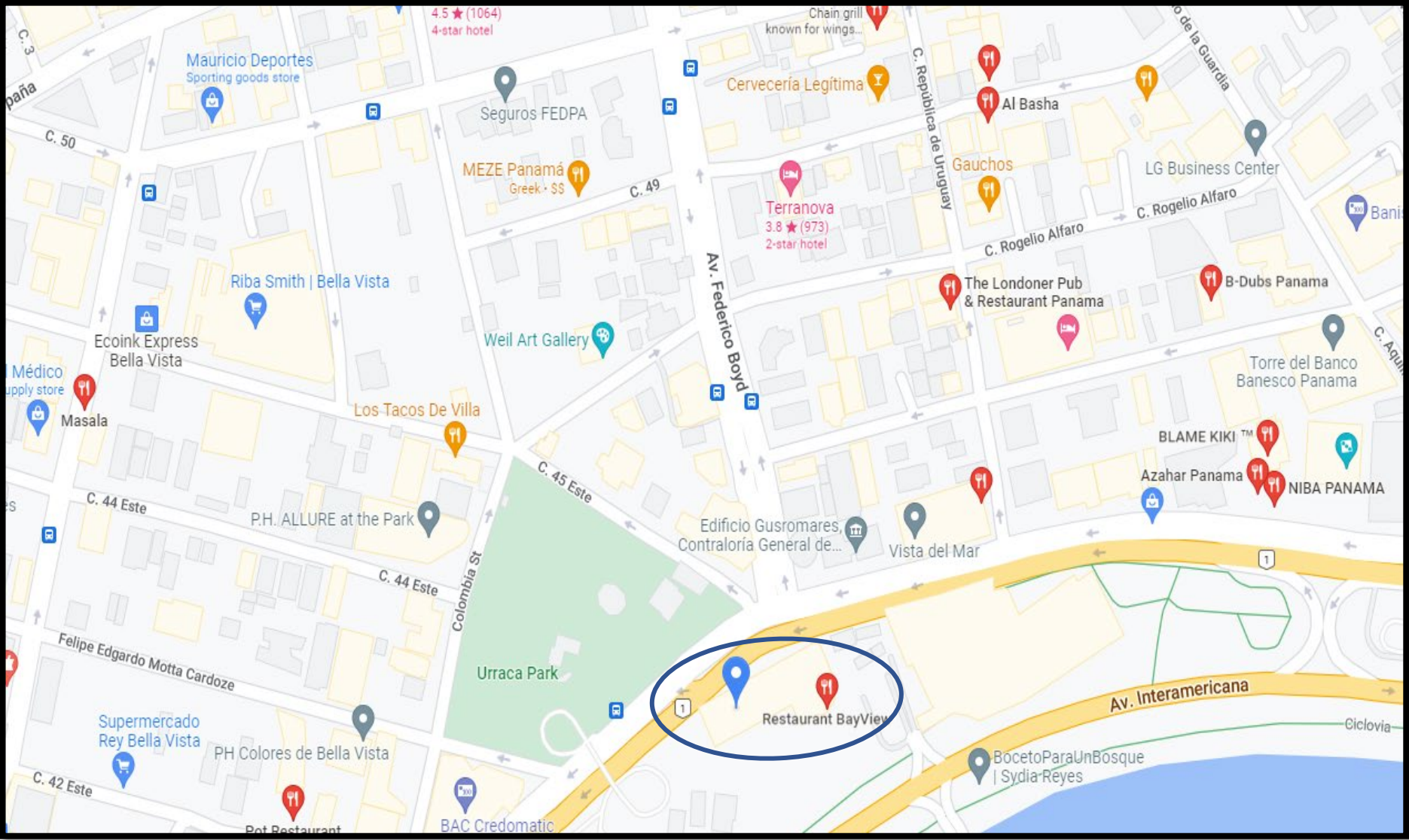
## **Vincenzo Villamena**

**Founder, Online Taxman**  
www.onlinetaxman.com  
vincenzo@onlinetaxman.com

## **Ryan Wrobel**

**Attorney-at-Law, Wrobel & Co. Attorneys-At-Law**  
www.lawbelize.bz  
ryan@lawbelize.bz  
BLZ: +501 223 1013 | USA: +1 646 559 6757

# Dining Options In The Area





## **YOUR CHANCE TO TRY BEFORE YOU FLY**

Eliminate the hassle of travel and get 100% free access to EVERY online event we host... so you can try each haven out before having to fly there. You'll also get same-day, on-demand video recordings access for LIFE and the chance to ask questions.

**ASK OUR STAFF HOW YOU CAN GET UNLIMITED ACCESS  
TO ALL OUR EVENTS... FROM THE COMFORT OF YOUR HOME**

# We currently offer three types of these online events:

Live & Invest Overseas  
**CONFERENCES**  
**VIRTUAL PASS** 

LIVE & INVEST OVERSEAS  
**VIRTUAL**   
**CONFERENCES**

**ACCESS**  
 **ONLINE**  
**WORKSHOPS**

**Hi-Def Livestream of a live, in-person conference**

**100% virtual event—all speakers and attendees are online**

**100% virtual event stripped down to the essentials**

**3–4 days of education, networking, and discovery**

**3–5 days of education, networking, and discovery**

**1 single day of education and discovery**

**At least 6 Virtual Passes available every year**

**At least 4 Virtual Conferences available every year**

**At least 5 Online Workshops available every year**

**2023 Destinations include Portugal, Belize, Panama, Colombia, and Spain; plus the Offshore Wealth Summit**

**2023 Destinations include Cyprus, Latin America, and Europe; plus the Global Property Summit**

**2023 Destinations include Mexico, Montenegro, Ecuador; plus the topics of Health Care Abroad, Residency, and Making Money**













# SIMON LETTER

---

Taxes are a complicated and confusing thing for many... as is understanding banking overseas, residency and second citizenship, currency fluctuation, foreign property purchase, and many other aspects of administration overseas.

But none of this is confusing to resident offshore guru Lief Simon. Lief's namesake publication, *Simon Letter*, clarifies all of these important issues and more, each month.

**Put your investments on autopilot, virtually eliminate risk, minimize or even eliminate your tax burden (legally), grow your wealth... and sleep like a baby...**

"I'll give you the intelligence and the judgment you need to make your own determinations. My aim is to help you take control of your life and your future as I've taken control of mine... to give you options..."

---

**TALK TO OUR STAFF TODAY TO LEARN MORE**



[www.LiveAndInvestOverseas.com](http://www.LiveAndInvestOverseas.com)

[CustomerService@LiveAndInvestOverseas.com](mailto:CustomerService@LiveAndInvestOverseas.com)

1-888-546-5169



# SIMON LETTER

Your Global Asset Protection And Diversification Intelligence Service



## Simon Letter—Amazing Value Package

When you activate your subscription to *Simon Letter* today, you get:

- 1. 12 full issues of *Simon Letter* delivered to your email inbox—1 per month.** Each issue is packed with real-world insider information from people who are actually doing what they teach.
- 2. Access to *Offshore Living Letter*.** This email newsletter is delivered twice a week and lets me keep your finger on the pulse of exactly what is happening in the offshore investing world.
- 3. A \$50 gift certificate good for using against enrollment in any Live and Invest Overseas conferences.** These events are the place to be if you want to know all there is to know about a particular country. There's a dedicated annual Offshore Wealth Summit, too. I'll learn more about all these conferences inside *Simon Letter*.
- 4. Special Report #1: COVID-19 Opportunities Offshore...** the pandemic has changed economies and markets, creating a generational window of opportunity for those that can act decisively—we'll show you what you must know...
- 5. Special Report #2: Retire Up—How To Protect And Grow Your Wealth (Even In Times Of Economic Meltdown)...** Lief Simon's 6-step blueprint helped him and his readers thrive through the 2000 and 2008 crises... start now in order to prosper through whatever comes next...
- 6. Special Report #3: Tax Season, Again...** Our annual tax guide for Americans, living, investing, and doing business overseas.

Full Price: \$147  
You Pay: \$97

**Shipping & Handling**—*Simon Letter* is an electronic dispatch, delivered straight to your email inbox each month. There is no shipping and handling fee.

\$0.00

## *Simon Letter*—Lief's Personal Guarantee

I am absolutely confident that *Simon Letter* will give you the tools you need to diversify globally and to bulletproof your family's financial future. In fact, I'm so confident that I'm prepared to offer you the following No-Questions-Asked Guarantee: Test drive *Simon Letter* for a full 60 days. During this time, you'll get 2 issues of *Simon Letter* plus all of the bonuses described above. Then, if—for any reason—you feel like *Simon Letter* is not for you, simply let me know before the 60 day deadline and I'll refund 100% of your money. No questions asked.



What's more, by subscribing today, you lock in the lowest subscription rate possible. When you subscribe, you will be enrolled in our auto-renewal program, which guarantees the current low price for as long as you continue with your subscription. You can cancel anytime you like, and any unwanted automatic recurring charges will be refunded immediately.

Talk to our staff and start receiving *Simon Letter* today!



## Offshore Wealth Summit

Oct. 19-22, 2022

### Terms And Conditions

Live and Invest Overseas, as the sponsoring organization of this event, provides a forum for speakers we believe have useful and reliable information for you. While we believe these speakers provide worthwhile and interesting information, we cannot guarantee the accuracy and reliability of the information provided, nor are we responsible for any errors or omissions by speakers.

Live and Invest Overseas, its agents, and other sponsoring groups do not, at any time, provide individual, personalized investment advice. Agents of Live and Invest Overseas appearing and speaking at this event present information for the general public and at no time should any person acting as an agent for Live and Invest Overseas and/or its affiliates be relied upon or construed as rendering personalized investment advice. The information provided by Live and Invest Overseas and its agents are of a general nature and not tailored to your specific situation, nor should any statement be considered as such.

Live and Invest Overseas may receive compensation from speakers or presenters selling their respective products at seminars. The compensation may be in the form of a sponsorship fee, flat fee, or commission from sales. The advertising you may receive from their companies should not be construed as originating from or connected in any way to Live and Invest Overseas.