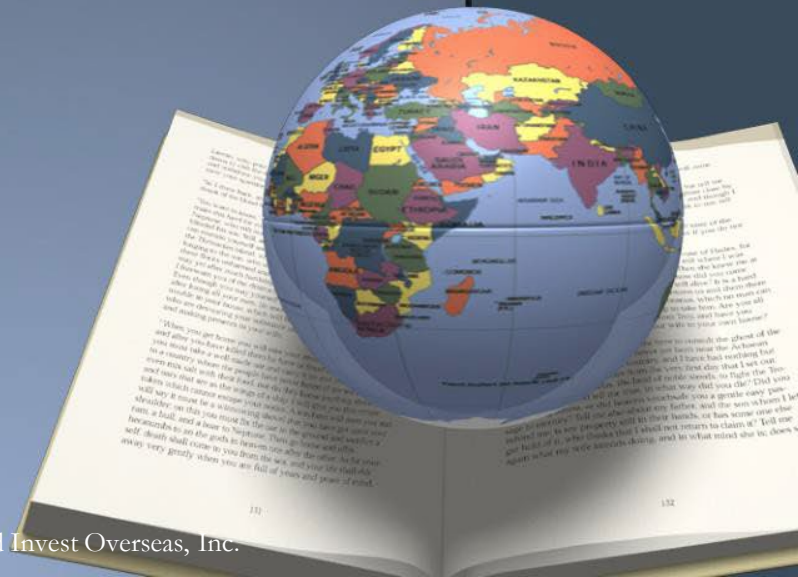


Mitigating And Managing Taxes In A Global Context

Offshore Wealth Summit – Oct. 19-21, 2022



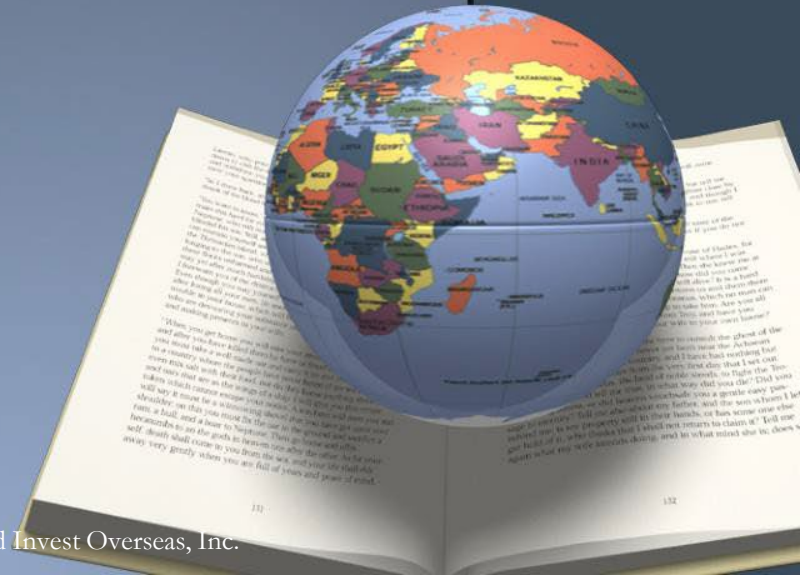
- U.S. Taxes –
Friday 11:05am – 11:40am
- Canadian Taxes –
On Demand – Conference
Website



Triggering Tax Residency

Ways You Become A Tax Resident

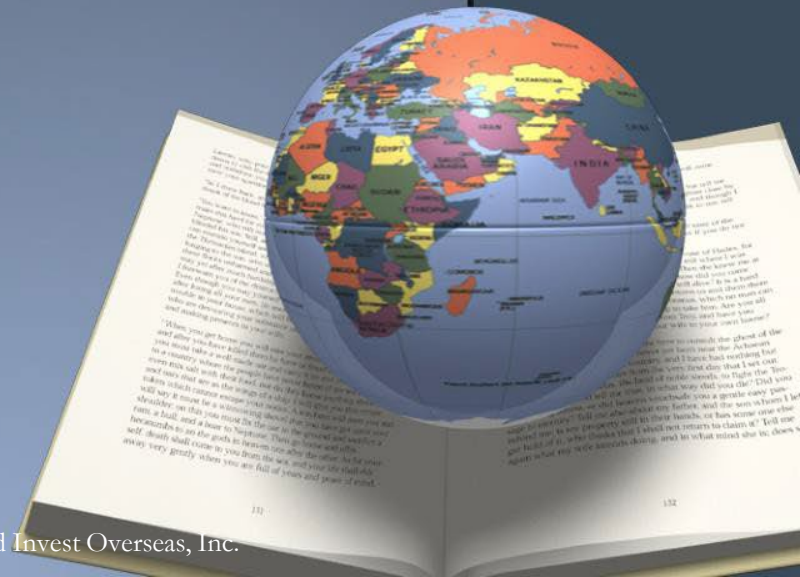
- Time in country – 180/183 days or more
- Center of Interest
 - Family
 - Main Home
 - Business
- Elected/Declared



Foreign Taxes

Worldwide Income Taxation

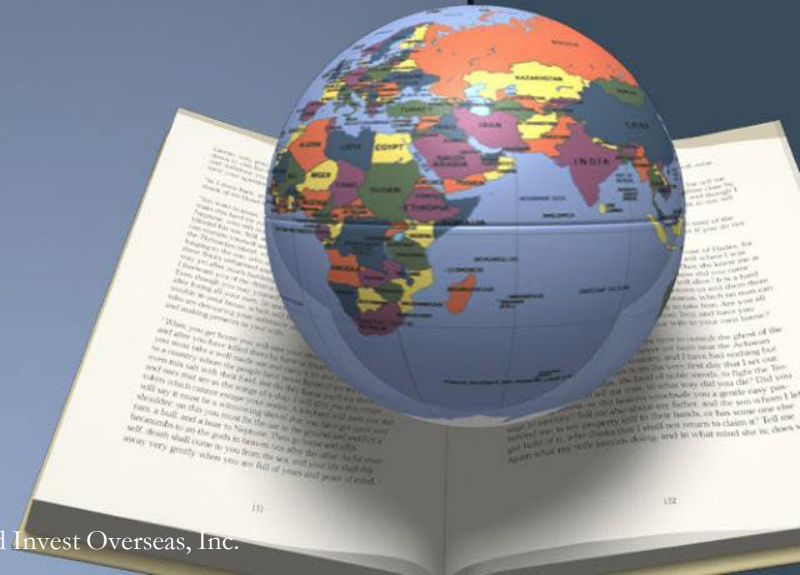
- Argentina
- Chile
- Colombia
- France
- Mexico
- Portugal (NHR Program)
- Spain



Foreign Taxes

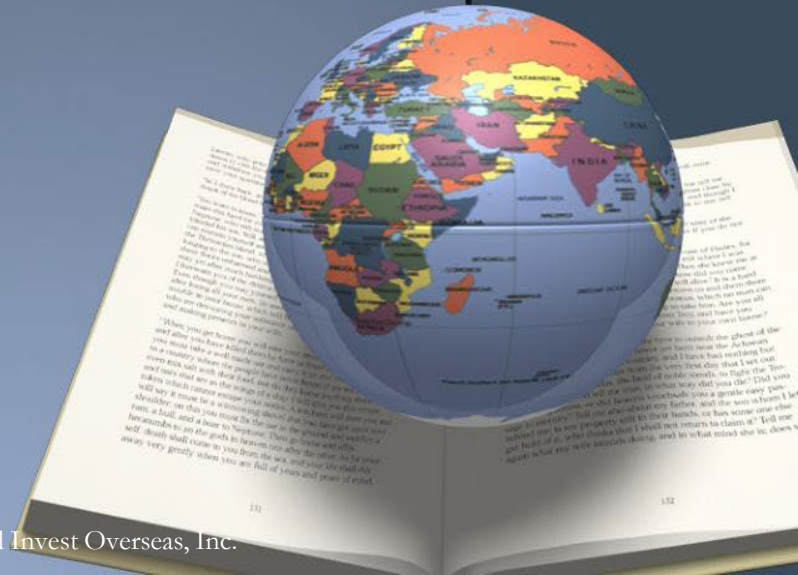
Jurisdictional Taxation

- Belize
- BVI
- Dominican Republic
- Malaysia
- Panama
- Paraguay
- Uruguay



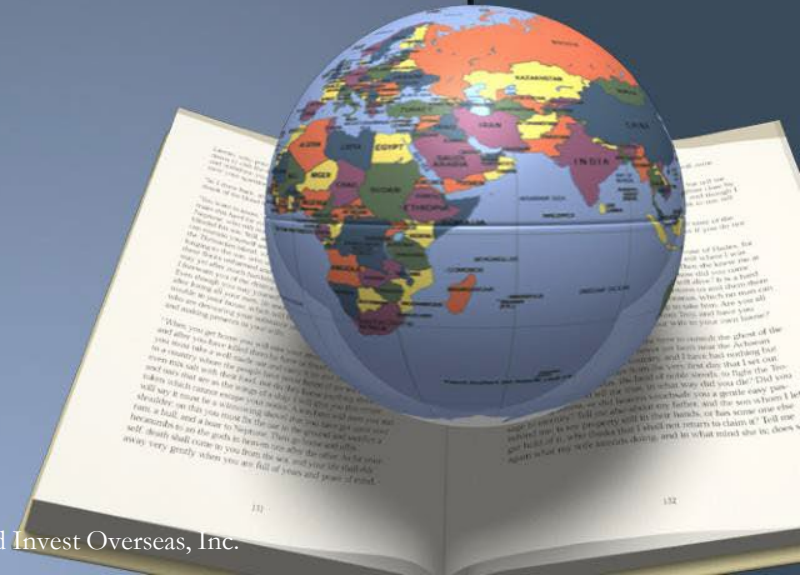
Double Taxation Relief

- Tax Treaties
- Tax Credits



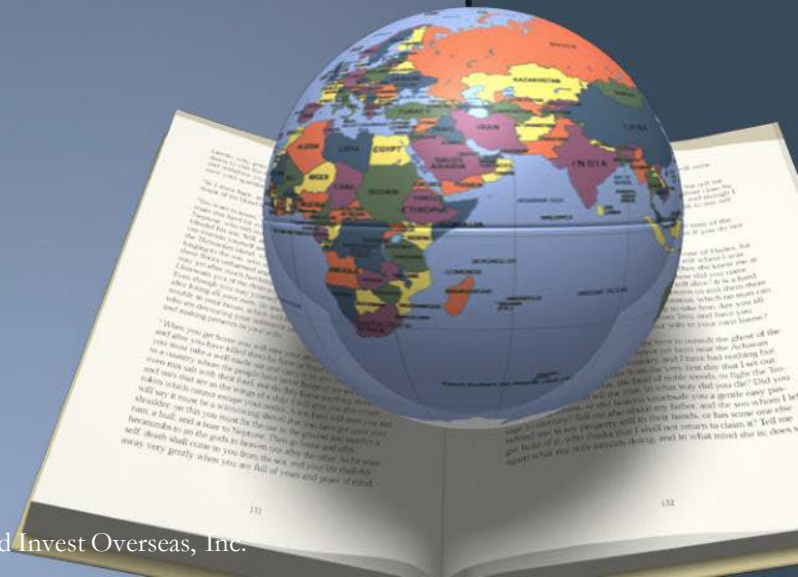
Other Considerations

- Wealth Tax
- Inheritance Tax
- Capital Gains Tax
- Probate



Real Estate Taxes

- Transfer Tax
- Property Tax
- Income Tax on Rentals





Seek Tax Advice Before You Take Up Residency Or Invest