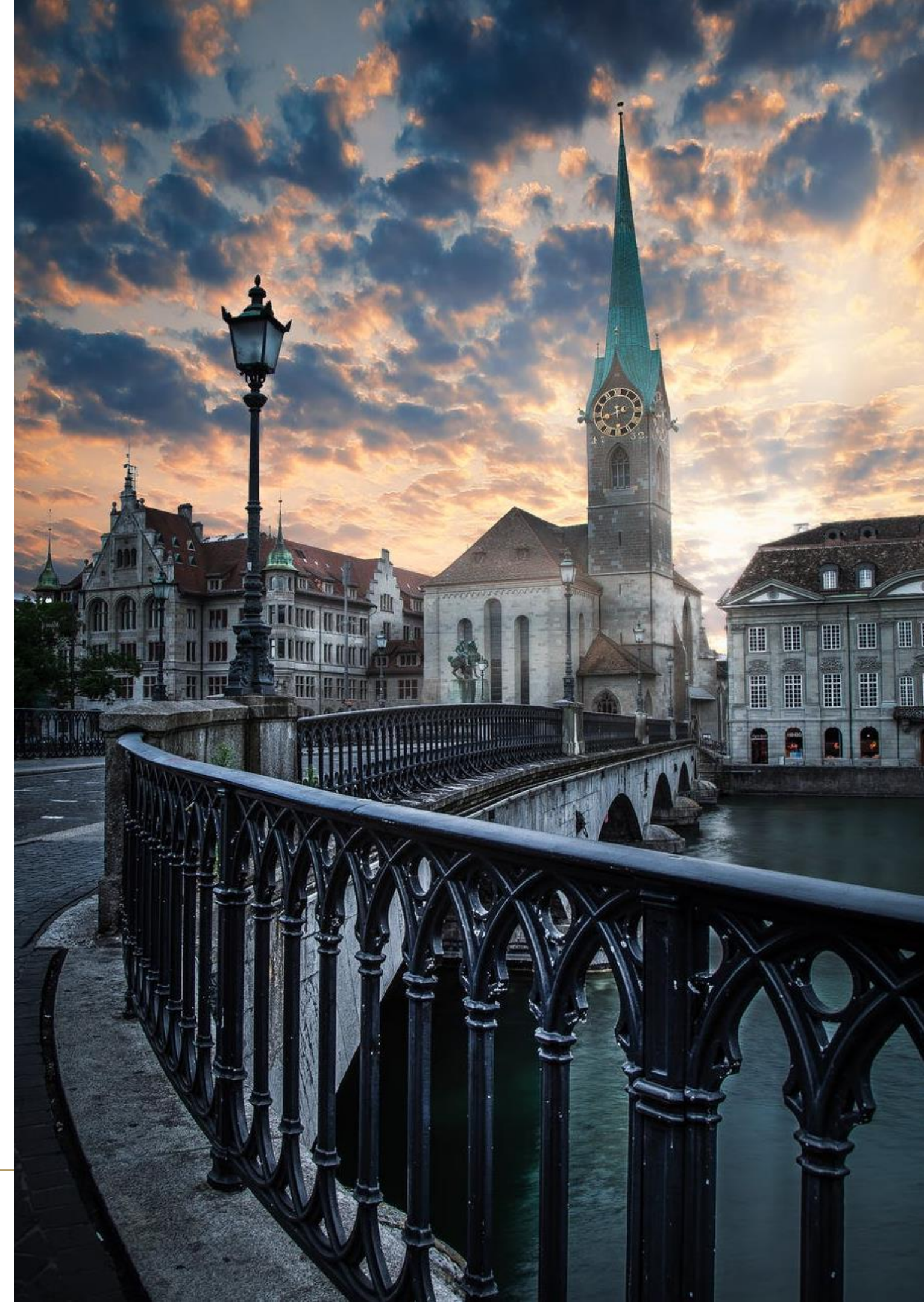


Accessible Swiss Wealth Management For Americans

Jamie Vrijhof-Droese

WHVP

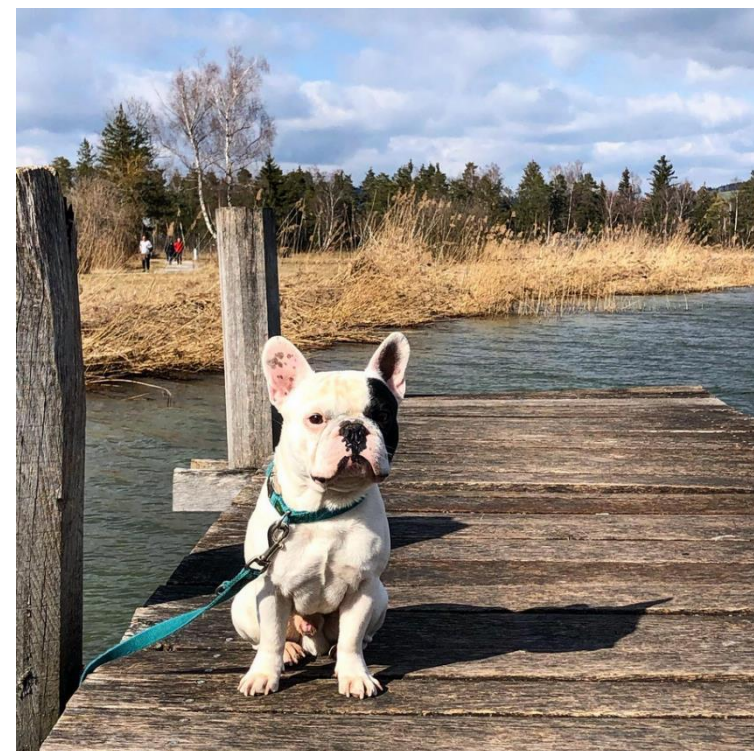




Content

- Offshore Banking and Switzerland as a Jurisdiction
- Working with an Independent Asset Manager
- Working with WHVP

Jamie Vrijhof-Droese





HOW MANY TIMES HAVE I
TOLD YOU NOT TO PUT
ALL THE CHILDREN IN ONE
BASKET?!?



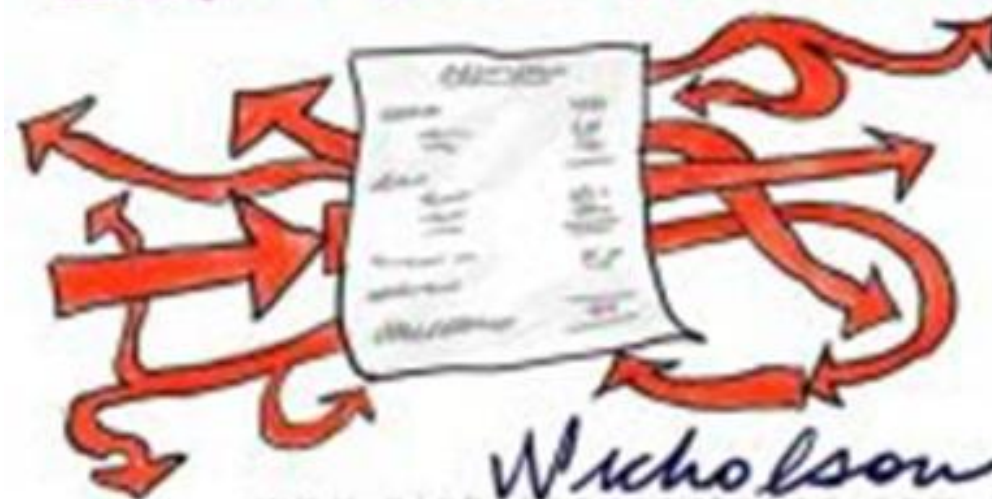
Why do People move Money Offshore?

- Protection against domestic inflation and a sinking USD, geographical diversification, beating home bias
- Privacy and asset protection
- A safe jurisdiction in terms of government debt, politics, and legal security

Swiss Army Knife



Swiss Bank Account



Nicholson

WWW.NICHOLSONCARLOS.COM.BR



Challenges of an Offshore Bank Account

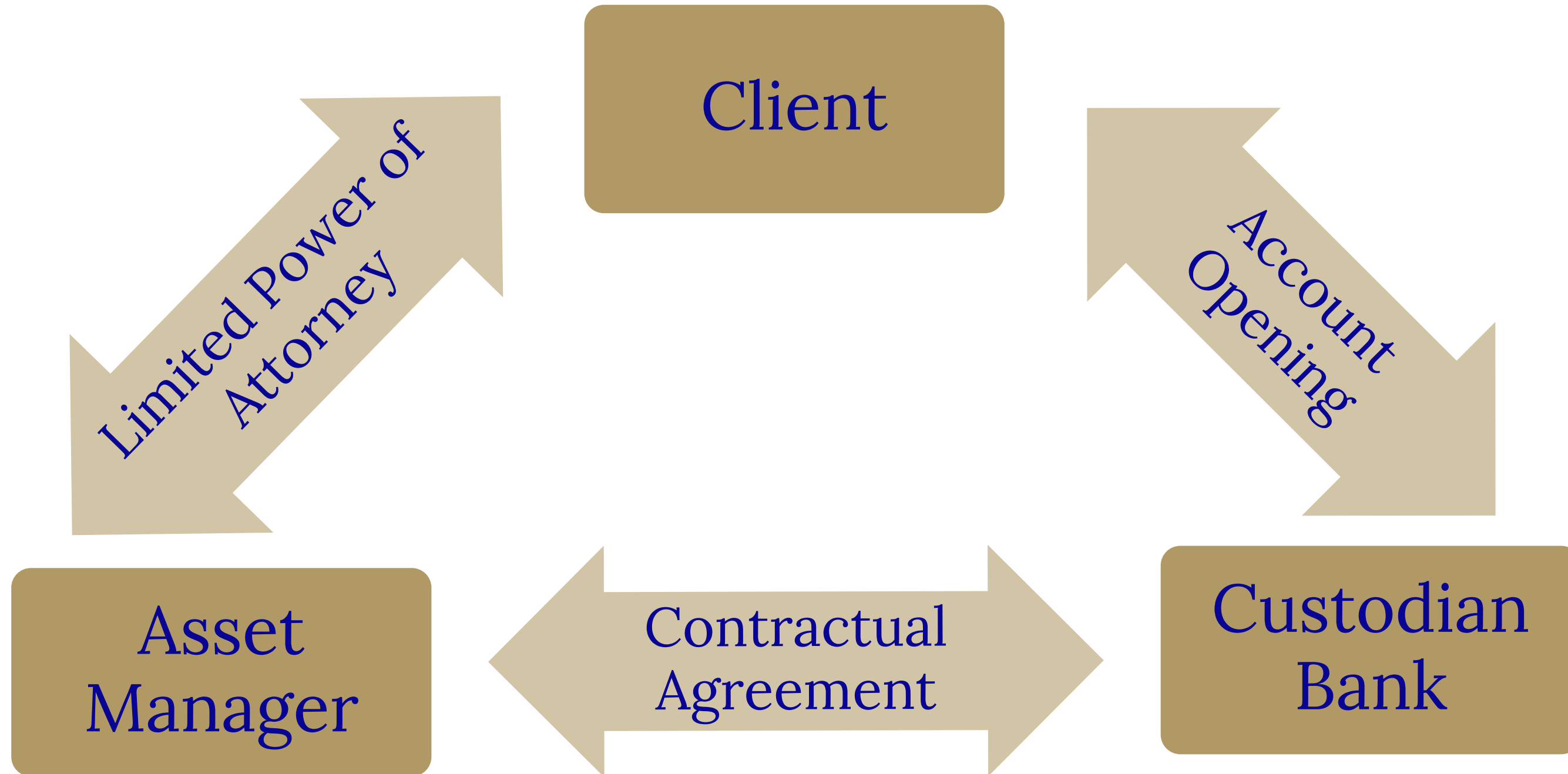
- Finding a competent partner
- Distance and time difference
- Paperwork
- Costs



Switzerland's Economy and Inflation

- Long history and economic stability as well as political neutrality
- Exceptional education system, professionalism, integrity and strict federal laws and regulations
- Wealthy nation with high reserves, low debt and the Swiss franc as a safe haven currency

The Set-Up





Working with an Independent Asset Manager

- Independent Partner with Focused Specialization
- Personalized Service with Direct Access to Owners and continuity
- Choice of Custodian Bank and Lower Minimum Size



The Process

- Meeting deciding service, bank, account type and providing “KYC” information
- Completing all the paperwork and funding the account
- Discussing initial investment and continue an ongoing dialogue

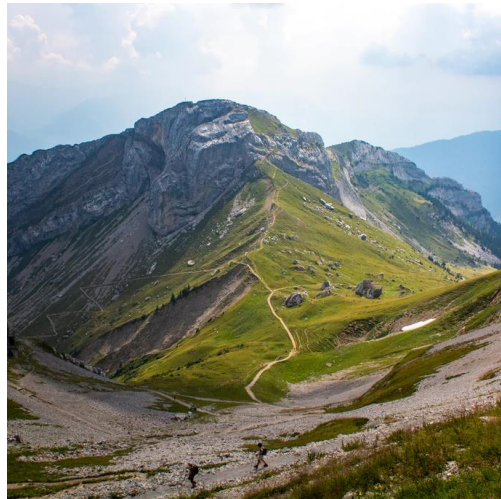
Meet Our Team



From left to right:
Daniel Koller, Jess Roberson, Julia Fernandez, Jamie Vrijhof-Droese, Urs Vrijhof-Droese

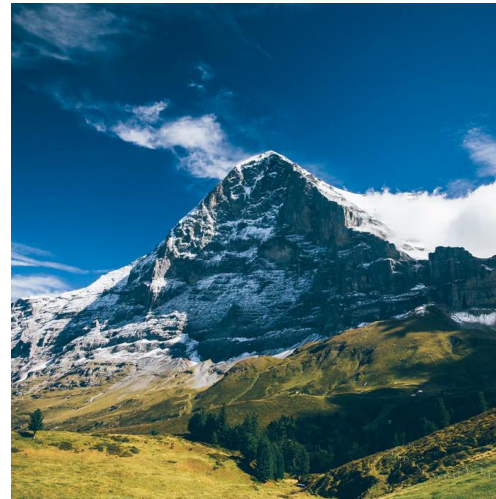
Our Services

Permanent Portfolio



Min. \$ 250'000
Mgt. Fee 1% p.a.
Standardized mandate

Asset Management



Min. \$ 500'000
Mgt. Fee 1.5% p.a.
Tailor made mandate

Concierge Level



Min. \$ 1'000'000
Mgt. Fee 1.5% p.a. + flat fee
Tailor made mandate
Concierge service

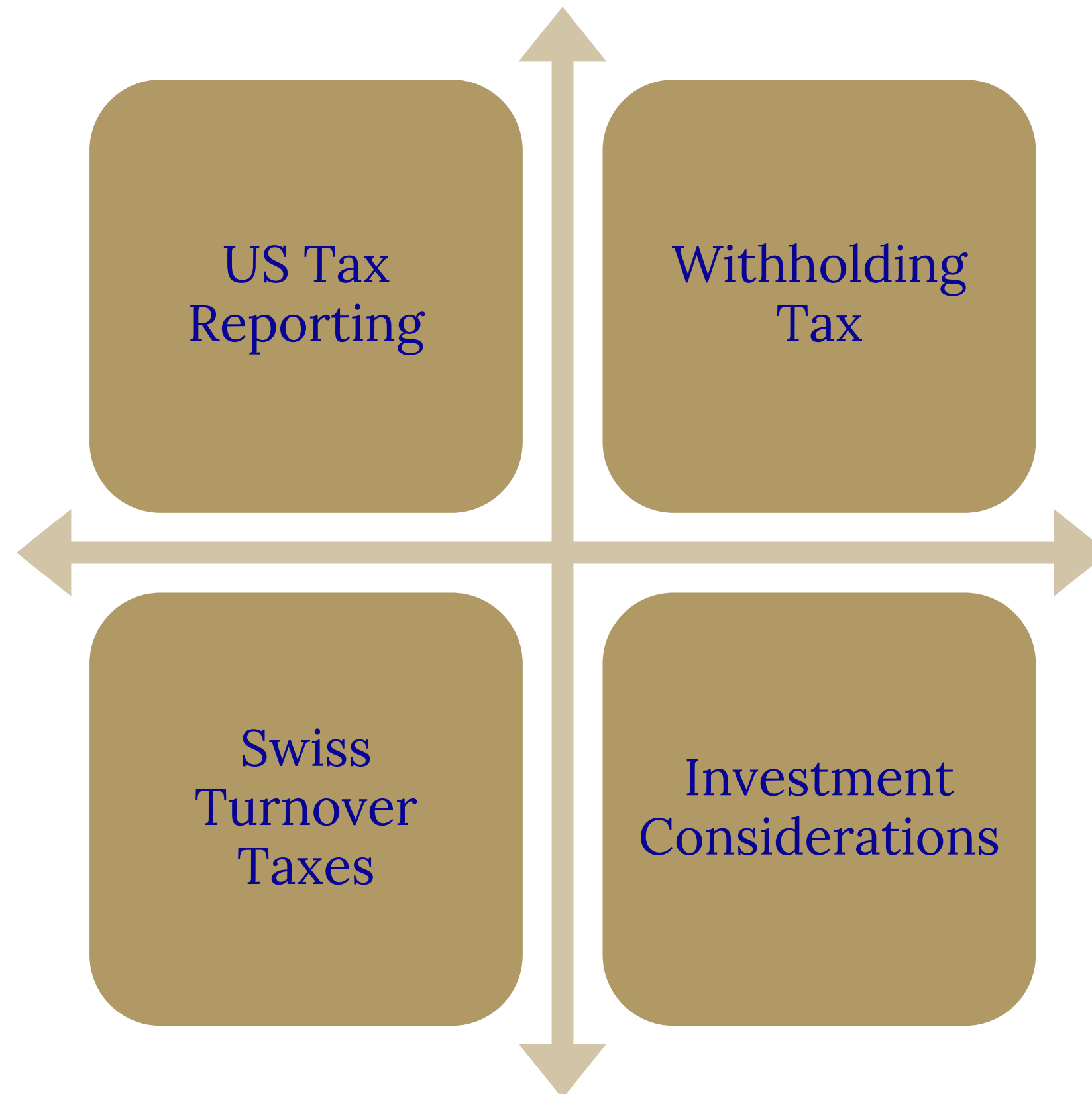
All services available for personal accounts, joint accounts, IRAs, trusts and LLCs



The Investments

- Conservative, long-term oriented capital preservation strategies
- Exclusion of US market and USD investments
- Direct investments into stocks, bonds, precious metals and foreign currencies

Tax Considerations For Americans





Today's Take-aways

- Reduce your risk of a sinking USD and profit from true international diversification
- It is fully legal and more accessible than most people think
- WHVP will happily guide you through the process and educate you on everything you need to know

Questions, Answers and your Chance to win five Silver Coins!



Contact us

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