



MIDAS
AGRICULTURE

**SWEET BITE PEPPERS
SOLAR POWERED GREENHOUSE
OWNERSHIP OPPORTUNITY**

CREATING A SUSTAINABLE SOLUTION FOR THE
FUTURE OF FOOD

MIDAS AGRICULTURE WHO WE ARE...

- Leaders & innovators of hi-tech farming solutions
- The largest operator & developer of aquaponic & hydroponic farms in Thailand
- The standard bearers for quality, sustainable food production in the region
- The “go to” company for the best agricultural investments on the market

WE LEAD, OTHERS FOLLOW



MIDAS GROWING METHODS

Hydroponics

Very simply, Hydroponics is the method of growing plants using an alternative growing medium rather than the use of soil



MIDAS COMPANY HISTORY

- **October 2015:** Company formation
- **January 2017:** First greenhouse operational, Chiang Mai
- **March 2017:** First lettuce harvest, Chiang Mai
- **September 2017:** First fish harvest, Chiang Mai
- **March 2018:** GAP accreditation achieved
- **November 2018:** Bangkok office opens at Central World
- **February 2019:** New farm site acquired in Pak Chong
- **September 2019:** Official opening of Pak Chong site



MIDAS COMPANY HISTORY

- **October 2019:** Launch of tomato ownership opportunity
- **November 2019:** Relocation of head office to T-One, Bangkok
- **December 2019:** Offtake agreement signed with ACK
- **March 2020:** Phase 2 construction well underway in Pak Chong
- **August 2020:** Launch of Japanese Melon solar greenhouse opportunity
- **December 2020:** CODEX certified packing station announced
- **February 2021:** Tomato greenhouses go into production
- **April 2021:** Launch of Sweet Bite Pepper solar greenhouse opportunity
- **November 2021:** Final phase of Sweet Bite Pepper investment opportunity



MIDAS METHOD vs TRADITIONAL AGRICULTURE

- Increased harvest cycles
- Positive impact on food security & safety
- Controlled environment
- Growing risks reduced
- Environmentally friendly
- 100% Pesticide free
- 90% Less water used



WHY THAILAND?

- Optimum growing conditions
- Low cost of goods
- Higher profit margins
- Excellent distribution channels
- Readily available workforce
- Food industry valued at \$102 billion (approx)
- The “food basket” of Asia





United Nations
Global Compact



CERTIFICATIONS & ACCREDITATIONS

Championing International Agriculture Standards



Le **MERIDIEN**
CHIANG MAI

MULTIPLE BUYERS

**CHIANG
MAI
2015**



**CHIANG
MAI
2021**



CHIANG MAI FARM

- Smart, early-stage investors are already reaping the rewards and enjoying their returns from our first development
- Over 1500 systems currently paid out to our happy investors all around the world



**PAK
CHONG
FEB
2019**



**PAK
CHONG
AUG
2019**



**PAK
CHONG
APRIL
2021**



**PACKING
STATION
OCTOBER
2021**



CODEX CERTIFIED PACKING STATION

- Government approved certification
- Packing station completed 2022
- Export produce
- Huge potential in overseas markets



MIDAS DOMESTIC & EXPORT MARKET POPULATIONS

- Thailand = 70 million
- China = 1.4 billion
- Hong Kong = 7.5 million
- Singapore = 5.9 million
- Middle East = 450 million



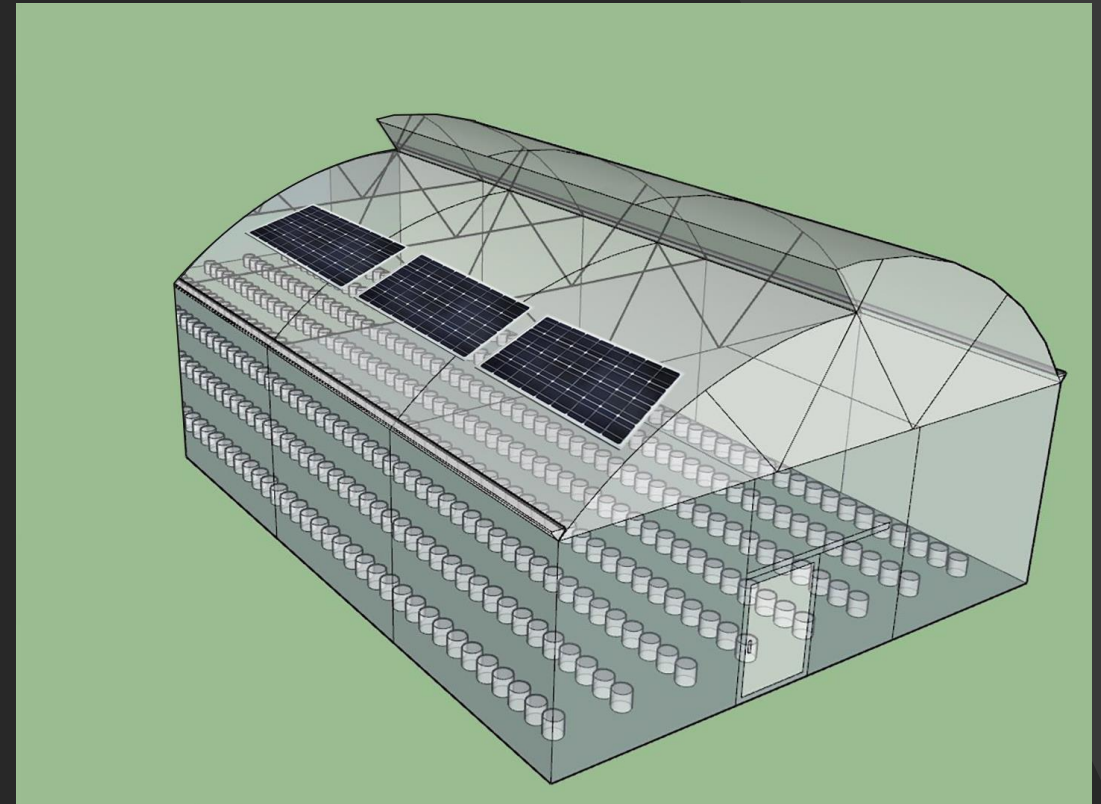
SWEET BITE PEPPER PRICES PROJECTIONS & OUTLOOK

- Sweet Bite Pepper prices in Asia & globally have risen substantially in the last decade
- Domestic retail market prices \$10-11 USD per kg
- Export retail market prices \$16-20 USD per kg
- Wholesale price \$4,67 USD per kg
- This crop is an investment with huge growth potential
- Global healthy snack market 2019 = USD 78.13 billion
- Global healthy snack market 2027 = USD 108.11 billion
- Multiple health benefits



UNIQUE OWNERSHIP OPPORTUNITY

- Your very own Solar Greenhouse
- 9.6m x 12m (115.20 sq. m)
- Solar panel – 150 watt monocrystalline
- 200 x Grow pots
- Nutrient distribution system
- Assorted piping, tubing, fittings and valves
- Fully managed
- Located close to Thailand's capital city of Bangkok



WHY SOLAR?

- Meeting the need for green, clean renewable energy
- Preventing greenhouse emissions
- Enhancing effectiveness and efficiency
- Saving on costs
- Perfect conditions in Thailand with year round sunlight
- Continuous innovation from Midas



INVESTMENT BENEFITS

- Safe-haven diversification
- Passive, hassle free income
- Annual payments
- Huge demand
- Tax free income (at source)
- Green, ethical & sustainable
- Flexible exit strategies



FINANCIAL PROJECTIONS

- Purchase Price – \$35,750 USD
- Investment Term – 20 years
- Management Fee – 12.5%
- Projected IRR – 16.03%
- Projected Annual ROI – 19.55%
- ROI per system over 20 years - \$139,753



OFFSHORE WEALTH VIRTUAL SUMMIT ATTENDEE SPECIAL

- Now in final phase of sales for this project
- Limited opportunity for multi greenhouse reservations

*Purchase 3 greenhouses and receive a \$750 USD
discount per greenhouse*

Total saving of \$2250 USD

Act now to avoid disappointment!



WHY MIDAS?

- Proven track record
- Experienced management team
- Certified for export
- Full transparency
- Detailed statement with every pay-out
- Over 1500 systems currently paid out

MAKE MIDAS YOUR NEXT BEST INVESTMENT DECISION



MIDAS
AGRICULTURE



AGRIWIZE



CONTACT YOUR LIOS REPRESENTATIVE RIGHT AWAY FOR YOUR FREE BROCHURE