MIDAS

MIDAS AGRICULTURE COMBINED GREENHOUSE OWNERSHIP OPPORTUNITY

MIDAS AGRICULTURE WHO WE ARE...

- Leaders & innovators of hi-tech farming solutions
- The largest operator & developer of aquaponic & hydroponic farms in Thailand
- The standard bearers for quality, sustainable food production in the region
- The "go to" company for the best agricultural investments on the market

<u>We lead, others follow</u>

MIDAS GROWING METHODS

<u>Hydroponics</u>

Very simply, Hydroponics is the method of growing plants using an alternative growing medium rather than the use of soil



MIDAS COMPANY HISTORY

- October 2015: Company formation
- January 2017: First greenhouse operational, Chiang Mai
- March 2017: First lettuce harvest, Chiang Mai
- September 2017: First fish harvest, Chiang Mai
- March 2018: GAP accreditation achieved
- November 2018: Bangkok office opens at Central World
- February 2019: New farm site acquired in Pak Chong



MIDAS COMPANY HISTORY

- **September 2019:** Official opening of Pak Chong site
- October 2019: Launch of tomato ownership opportunity
- November 2019: Relocation of head office to T-One, Bangkok
- **December 2019:** Offtake agreement signed with ACK
- March 2020: Phase 2 construction well underway in Pak Chong
- August 2020: Launch of Solar Greenhouse opportunity
- **September 2020:** Achieved prestigious "Excellence In Farming" award



MIDAS METHOD vs TRADITIONAL AGRICULTURE

- Increased harvest cycles
- Positive impact on food security & safety
- Controlled environment
- Growing risks reduced
- Environmentally friendly
- 100% Pesticide free
- 90% Less water used



WHY THAILAND?

- Optimum growing conditions
- Low cost of goods
- Higher profit margins
- Excellent distribution channels
- Readily available workforce
- Food industry valued at \$102 billion (approx)
- The "food basket" of Asia
- Ranked "2nd best place to invest in 2020"











CERTIFICATIONS & ACCREDITATIONS

Championing International Agriculture Standards





CHIANGMAI



MULTIPLE BUYERS

BREAKING NEWS

- Land secured for new farm site
- 90 Rai (35.58 acres)
- All solar powered projects
- New high tech packaging facilities
- Produce for export
- Future demand exceptionally high

<u>Click here to view more images and videos</u> of the new farm site



CHIANG MAI 2020

CHIANG MAI FARM

- Smart, early-stage investors are already reaping the rewards and enjoying their returns from our first development
- Over 800 systems currently paid out to our happy investors all around the world









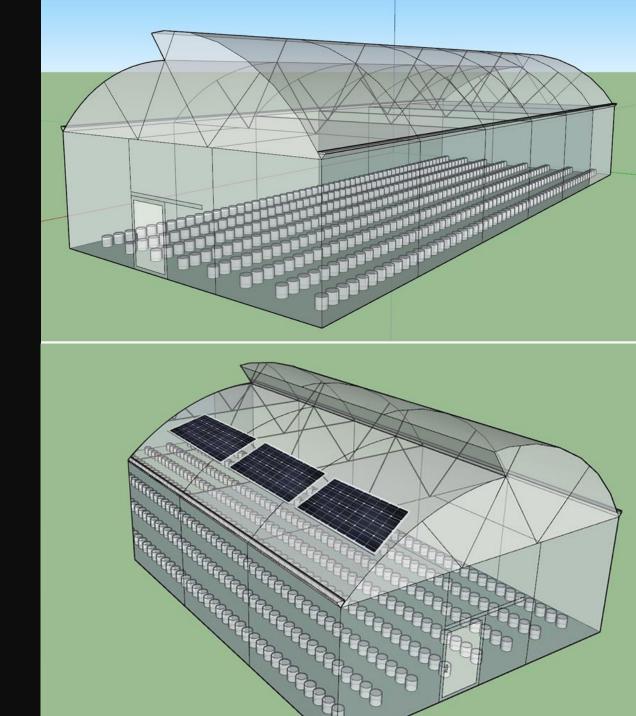
PAK CHONG SEPT 2020

JAPANESE MELONS & PREMIUM TOMATOES PROJECTIONS & OUTLOOK

- Combined global export market for melons & raw tomatoes are an est. US \$11.3 billion annually
- High demand nutrient dense superfruits
- Multiple health benefits
- Both crop prices have risen substantially in Asia in the last decade
- Current Japanese melon retail market prices \$5-8 USD per KG
- Current tomato retail prices in excess of \$7-14 USD per KG
- 81% of consumers across Asia will buy local and natural alternatives where possible (Nielsen's Global Ingredient & Dining Out Report)

UNIQUE OWNERSHIP OPPORTUNITY

- Your very own Japanese Melon Solar Greenhouse & Large Tomato Greenhouse
- 9.6m x 12m (Japanese Melons)
- 9.6m 24m (Tomatoes)
- 200 x Grow pots (Japanese Melons)
- 456 x Grown pots (Tomatoes)
- The latest solar & hydroponics technology
- Nutrient distribution systems
- Assorted piping, tubing, fittings and valves
- Fully managed
- Located close to Thailand's capital city of Bangkok



VOLUME OF PRODUCTION IN EACH GREENHOUSE

Japanese Melons

- 4 harvests a year
- Approximately 800 KG per harvest
- Approximately 3.5 Tons a year

• Premium Tomatoes

- 3 harvests a year
- Approximately 2370 KG per Harvest
- Approximately 7 Tons a year



INVESTMENT BENEFITS

- Safe-haven diversification
- Passive, hassle free income
- Fully managed
- Annual payments
- Huge demand
- Tax free income (at source)
- Green, ethical & sustainable
- Flexible exit strategies
- Tremendous future potential



FINANCIAL PROJECTIONS

1,190-/Kg.

JAPANESE MELON

Japanese Melons

- Purchase Price \$31,500 USD
- Projected IRR 16.37%
- Projected Annual ROI 19.96%
- ROI per system over 20 years \$125,752

Premium Tomatoes

- Purchase Price \$49,500 USD
- Projected IRR 15.66%
- Projected Annual ROI 19.58%
- ROI per system over 20 years \$193,802

Management fee for both is just 12.50%

OFFSHORE WEALTH ONLINE SUMMIT ATTENDEE PROMOTION

12 large tomato houses being launched for future demand...

But only 6 available on this deal:

<u>Purchase 1 x Tomato House and 1 x Solar</u> <u>Powered Japanese Melon Greenhouse and Save</u> <u>\$2,250 on the total price</u>



WHY MIDAS?

- Proven track record
- Experienced management team
- Full transparency
- Detailed statement with every pay-out
- Over 800 systems currently paid out
- Virtual tours

Make Midas your next best investment decision







AGRIWIZE





CONTACT YOUR LIOS REPRESENTITVE RIGHT AWAY FOR MORE INFORMATION