

# **STORING YOUR WEALTH OFFSHORE**

**Mike Brown - Director** 



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#### **Diversification**

- Asset class
- Currency exposure
- Geographical location
- Counterparty risk management
- Access





#### **Reasons to Diversify Offshore**

- Protection against political risk / confiscation
- Your wealth is not regulated by a single country
- Minimizes risk to your overall portfolio
- Protection against frivolous legal suits
- Safeguard against adverse local market cycles
- Your bug out plan





## Things to consider when Diversifying

- Can you liquidate your assets easily?
- Time it will take to liquidate assets
- The costs of diversification
  - Shipping costs
  - $\circ$  Travel costs
- Travel Time
- Ease of access to your assets
- Jurisdictional risks
- Facility risks





## **Risks of Diversification**

- Control over too many geographical locations
  - Cumbersome to manage a diversified portfolio
- Access to the jurisdiction
- Costs of moving assets in or out of location
- Difficulties in estate planning
- Stability of location (political / economic / legal / social)
- May be subject to introduction of arbitrary taxes / laws



# Why Own Physical Gold and Silver Today

- Anonymity
- Not anyone else's debt
- Hedge against bad government policy
- Hedge against inflation/deflation
- Intrinsic value
- Retains purchasing power
- Outside the banking system
- A tradeable asset during times of crisis

Fact:

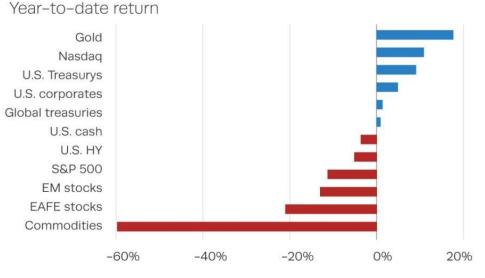
We pour more steel every hour than all the gold ever mined throughout history



## Why has Gold Gone Up?

- Gold is an historical store of value, free from:
  - Currency debasement (Inflation)
  - Politics
  - Deficit spending
  - Fiscal policy
  - Monetary policy
  - Location
  - Culture
  - Fashion





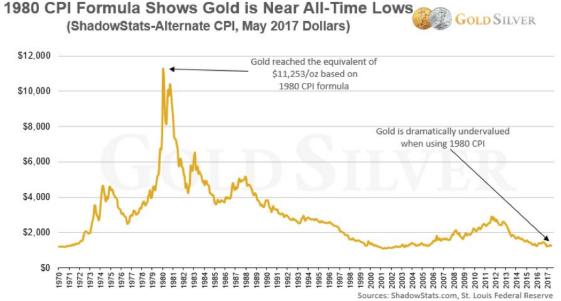
Source: Macrotrends, Bloomberg, ICE Benchmark Administration, World Gold Council

www.investmentu.com



## Store Your Gold Outside the Banking System

- Reasons for not owning physical Gold are diminishing due to negative Interest Rates
  1980 CPI Formula Shows Gold is Near All-Time Lows
- Outside the risky nature of banks
- Outside local government reach
- Under your personal control
- Insured if in private storage





### Why not store in a Bank

- Bank Bail-ins
- Restricted Access due to banking holidays
- Subject to banking regulations
- Bank Insolvency and closure
- Banks not releasing gold to clients
- Fees and Charges
- Potential for non allocated / segregated storage
- Most bank vaults are only strong rooms





#### Why Store Precious Metals in Panama

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- Panama is geographically close to the US and Canada
- Relatively close to Europe with direct flights from Holland, France, Germany and Spain
- Panama is and despite Covid remains the airline and logistics hub for Latin America and the world
- Provides Geographical diversification of your assets and risk
- Panama is the most stable and secure country in Latin America
- Bonded storage of precious metals in a Free Trade Zone
- Provides legal insulation as outside parties need to comply with Panamanian law

### **Selecting a Storage Facility**

- Insurance
- Security
- Access Controls
- Services Offered
- Shipping Options
- Free Trade Zone
- Opening Policies
- Assaying Services
- Buying and Selling of Precious Metals
- Loan To Value Programs





### Why Fort Kobbe

- Private Logistic Company No Reporting No Bail Ins
- 24/7 Special Access & Next to a Private International Airport
- Bonded Storage No Tax
- Insurance cap of \$200 Million Underwritten by Lloyds of London
- Confidentiality, only Internal KYC and AML Procedures for Insurance Purposes
- Services include:
  - Gold and silver acquisition
  - Global logistics service, customs, hand courier
  - Custom storage solutions inside our vaults





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