









SHORT TERM RE INVESTMENT OVER 12 TO 24 MONTHS





\$49,000 USD INVESTMENT PER UNIT BETWEEN 12 TO 24 MONTHS 23% RTN

INVESTMENT CONSTRUCTION OPPORTUNITY DAVID - PANAMA





DEVELOPMENT BACKGROUND (WHO ARE WE)

The developer is one of the LARGEST construction companies in the city of David, Panama's second largest city. They have been in the business of developing in David for over 40 years and have completed, small, medium and large size projects.

They offer a turnkey solution from architecture, design, construction, finance and delivering the product to their clients, ready to occupy.

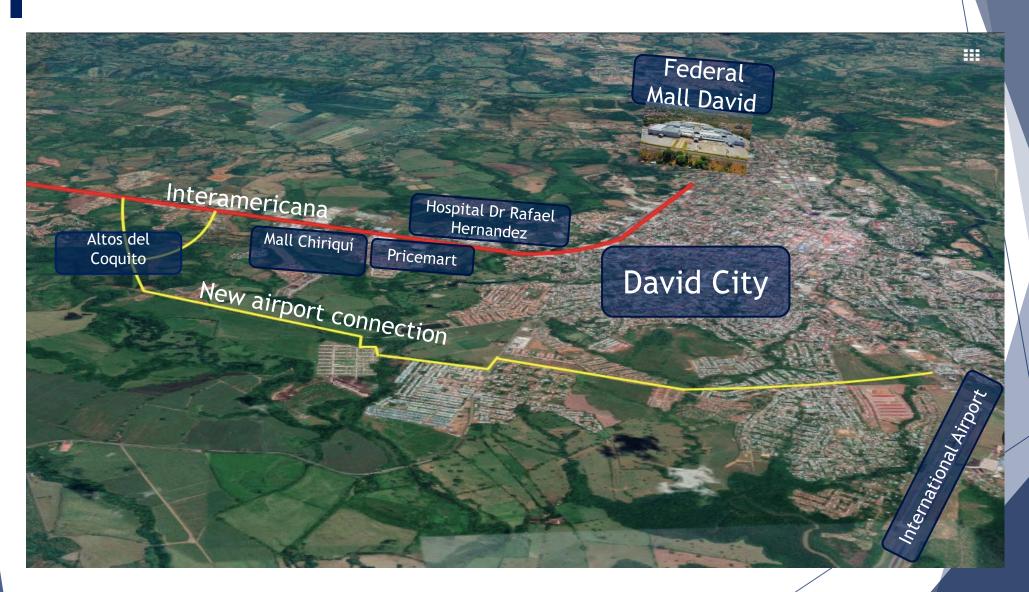
Past developments include:

- > Hospitals
- Commercial Office Building for Government and the Private Sector
- > Commercial Centers
- > Low, Medium and high-end housing developments
- **➢** Gas Station
- **Bus Station**
- Malls both Large and Small
- > Roads and Highways Constructions
- > Infrastructure and Sewage Plants
- > Bridges and Infrastructure access
- > Banks and Financial Institutions
- > Hotels
- Radio Stations





NEW AIRPORT ROAD





PANAMA HOUSING REQUIREMENT



Construction of Affordable Housing:

The government of Panama has announced that over the next five years it will be allocating \$1.5 billion for the construction of 35,000 housing units for low-income sectors. Over 10,000 SHORTFALL OF HOUSING IN DAVID, over 100,000 PANAMA



OUR TARGET – END BUYERS

> WE HAVE A LIST OF 400 PRE-QUALIFIED END BUYERS READY TO BUY (DOCTORS, POLICE, NURSES, TEACHERS)

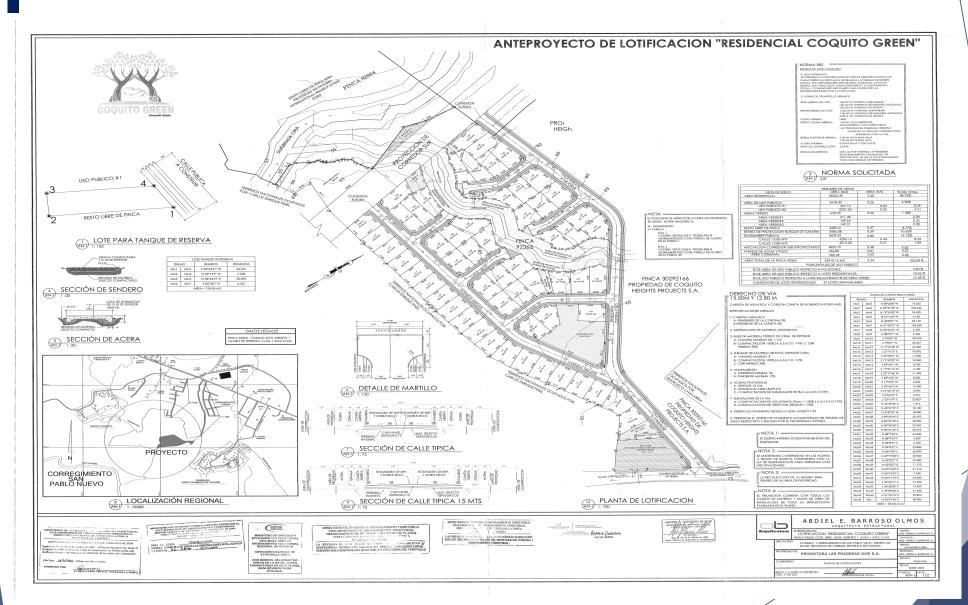








MASTERPLAN GOVERNMENT APPROVAL



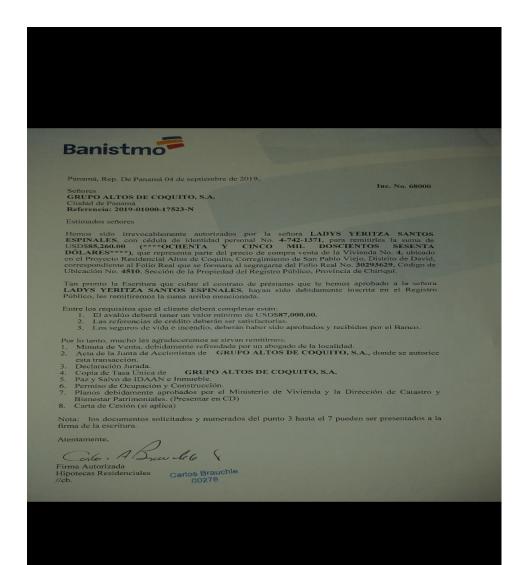


THE OFFER – \$49,000 SHORT TERM INVESTMENT (12 TO 24 MONTHS) 23% RTN OR \$11,270 (\$60,270 TOTAL)

- > 01 STEP : CHOOSE YOUR LOT
- > 02 STEP : SIGN CONTRACTS, WIRE TO LAWYERS ESCROW
- > 03 STEP: PREPARE INFRASTRUCTURE AND BUILD YOUR HOME (6 TO 12 MONTH BUILD TIME)
- > 04 STEP: ABSORB TO THE LOCAL MARKET
 (GOVERNMENT INCENTIVE INTEREST RATES FOR LOCALS)
- > 05 STEP: RECEIVE INCOME(12 TO 24 MONTH)



Bank Letter of Credit



Ready For Occupancy MODEL 1







Ready For Occupancy MODEL 2













Ready For Occupancy

MODEL 4







PROVIDERS











Louvers, Inc.











- Chiriqui's Largest Mall Opened!
- > FEDERAL MALL, the New Retail Capital of Panama

> 180-million-dollar federal mall opened.

> 10 min drive from the development.

> 300 stores. 9 anchor stores

→ 3,000 parking spots with an anticipated permanent employee base of 4,000. 10,000 indirect jobs.

> Huge economic driver for David.



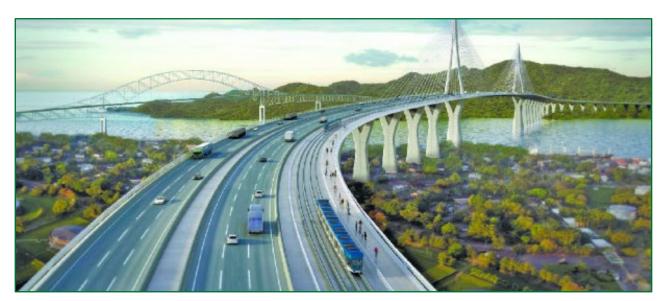


CONNECTING PANAMA CITY TO DAVID To extend Silk road to Central America and beyond

June 30, 2018: \$1.4 to \$1.8 BN BRIDGE AND RAIL MEGA PROJECT AWARDED TO CHINESE companies China Communications Construction Company and China Harbor Engineering Company.

A consortium of Chinese companies presented last Friday a 1.42 billion – dollar project for the design and construction of the fourth bridge over the Panama Canal, the closest to the reference price of 1.60 billion for this mega project, according to an official source.

It is the Panama Fourth Bridge Consortium, made up of the Asian companies China Communications Construction Company and China Harbor Engineering Company, which along with other companies from China, Spain, Italy and the USA pregualified to bid for this important work of the Panamanian.







CONCLUSIONS

- ► LOW RISK SECURE \$49K INVESTMENT
- > 23% RTN 12 TO 24 MONTHS
- > 10% YEAR 3 ALLOWING FOR OVERRIDES
- ▶ LOT/HOME SECURED BY LAND/HOME
- EXCELLENT LOCATION
- PHASE 1 AND 2 IN SALES (IN CONSTRUCTION)
- > 15,000 SHORTFALL OF HOUSING IN DAVID, 150,000 PANAMA
- ► HOUSE IMMEDIATELY CONSTRUCTED AND ABSORBED TO THE LOCAL MARKET FOR \$90K TO \$120K
- > INVESTMENT MARKETED THROUGH LIVE AND INVEST OVERSEAS



